



Jeff Price <tom.j.price@gmail.com>

FW: Price

12 messages

Dan C. Sanders <dsanders@kcattorneys.net>
To: Jeff Price <tom.j.price@gmail.com>

Thu, Jun 29, 2023 at 8:24 AM

Dan C. Sanders

MONACO, SANDERS, RACINE, & POWELL, L.L.C.

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dsanders@kcattorneys.net

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From: David Kirk <dkirk121@yahoo.com>**Sent:** Thursday, June 29, 2023 7:47 AM**To:** Jon A. Blongewicz <blongewicz@leawoodattorneys.com>**Cc:** Dan C. Sanders <dsanders@kcattorneys.net>; Michelle Burge <mburge@countslawkc.com>;leslie@byramlaw.com**Subject:** Price

Good morning.

I have reviewed the various pending matters and note that the matter is set for trial Wednesday, September 27th.

Because of the length of time this matter is taking, I believe that I will need to confirm that Mr. Price has filed his 2022 taxes, paid any 2023 estimates that may be due, and that his Social Security is being applied for his benefit (wherever that may be).

Who do I need to talk to about this? Who is Mr. Price's tax preparer?

Thank you.

David C. Kirk
8000 Foster
Overland Park, KS 66204

Mailing:
P.O. Box 13304
Overland Park, KS 66282
913 940-7600
Fax: 913 642-5860
E-Mail: dkirk121@yahoo.com

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Jon A. Blongewicz <blongewicz@leawoodattorneys.com>
To: "tom.j.price@gmail.com" <tom.j.price@gmail.com>
Cc: "Dan C. Sanders" <dsanders@kcattorneys.net>

Thu, Jun 29, 2023 at 9:23 AM

Jeff: Can you assist in helping me answer these questions? Thanks, Jon

Jon A. Blongewicz

Jon A. Blongewicz, Attorney at Law, P.A.

[10990 Quivira Road, Suite 200](#)

[Overland Park, KS 66210](#)

913-335-1399

913-491-6398 fax

blongewicz@leawoodattorneys.com

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From: David Kirk [mailto:dkirk121@yahoo.com]
Sent: Thursday, June 29, 2023 7:47 AM
To: Jon A. Blongewicz <blongewicz@leawoodattorneys.com>
Cc: Dan C. Sanders <dsanders@kcattorneys.net>; Michelle Burge <mburge@countslawkc.com>;
leslie@byramlaw.com
Subject: Price

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[Quoted text hidden]

Jeff Price <tom.j.price@gmail.com>
To: "Jon A. Blongewicz" <blongewicz@leawoodattorneys.com>
Cc: "Dan C. Sanders" <dsanders@kcattorneys.net>

Thu, Jun 29, 2023 at 11:11 AM

Jon,

1. 2022 taxes: I have provided all of Dad's tax information to his tax adviser. Because we were not able to write a check, he requested an extension. Not due until October.
2. 2023 taxes: Edward Jones should be withholding and submitting them on behalf of Dad, as they have for 15 years or more.
3. Social Security: Not sure what is being asked. Dad has been retired for over 20 years so I am not sure what David is asking.

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Jon A. Blongewicz <blongewicz@leawoodattorneys.com>
To: Jeff Price <tom.j.price@gmail.com>

Thu, Jun 29, 2023 at 11:17 AM

Can you provide me the name of his tax preparer? Jon

Jon A. Blongewicz

Jon A. Blongewicz, Attorney at Law, P.A.

10990 Quivira Road, Suite 200

Overland Park, KS 66210

913-335-1399

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Jeff Price <tom.j.price@gmail.com>
To: "Jon A. Blongewicz" <blongewicz@leawoodattorneys.com>

Thu, Jun 29, 2023 at 11:38 AM

John P. Martin, 6310 Lamar Avenue, Suite 110, OP, KS 66202 ~ 913 831 7000

[Quoted text hidden]

Dan C. Sanders <dsanders@kcattorneys.net>
To: Jeff Price <tom.j.price@gmail.com>

Thu, Jun 29, 2023 at 12:22 PM

Dan C. Sanders

MONACO, SANDERS, RACINE, & POWELL, L.L.C.

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 =====

From: Jon A. Blongewicz <blongewicz@leawoodattorneys.com>
Sent: Thursday, June 29, 2023 12:04 PM
To: David Kirk <dkirk121@yahoo.com>
Cc: Dan C. Sanders <dsanders@kcattorneys.net>; Michelle Burge <mburge@countslawkc.com>; leslie@byramlaw.com
Subject: RE: Price

David: It is my understanding that his 2022 taxes are under extension and not due until October, due to the difficulty in him paying by check under our present situation. It is believed that Edward Jones has previously withheld and submitted his tax estimates in previous years. Please verify that they have been doing so for 2023.

Mr. Price's tax advisor is John P. Martin 6310 Lamar Ave.. Suite 110, Overland Park, KS 66202; telephone 913-831-7000

Please advise if I can assist you in any way in communicating with Mr. Martin. Jon

[Quoted text hidden]

Jeff Price <tom.j.price@gmail.com>
 To: "Dan C. Sanders" <dsanders@kcattorneys.net>

Thu, Jun 29, 2023 at 1:03 PM

When I hear David talk about expenses for Dad's investment it really irritates me. Everything he has done, well charged for, Dad and I did at no cost. Now that David has taken over he has a bill of over \$3000 and what has he delivered? He became custodian in October of 2022, why did he not ask about Dad's taxes due in April before now? He charged time to talk to Edward Jones, what did he do, what did he deliver? He did work with Edward Jones to start making payments to the Benton House, which takes 5 minutes, and that still is not set up correctly, Dad has to pay a \$ 40-month late fee and always has a balance due.

I find it hard to believe that in this day of age, this is the best way to manage Dad's finances. Just in nine months, Dad has sent over \$4000 to have the courts manage his finances. He has not spent \$1 in managing his finances in 86 years.

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[Quoted text hidden]

Jon A. Blongewicz <blongewicz@leawoodattorneys.com>

Mon, Jul 10, 2023 at 9:58 AM

To: "tom.j.price@gmail.com" <tom.j.price@gmail.com>

Cc: "Dan C. Sanders" <dsanders@kcattorneys.net>

Jeff: Were you going to coordinate with Tax preparer and Mr. Kirk? I thought you indicated it best to take me out of the middle, which I most definitely agreed with. Let me know if you need me to do something regarding 2022 tax prep. Jon

Jon A. Blongewicz

Jon A. Blongewicz, Attorney at Law, P.A.

10990 Quivira Road, Suite 200

Overland Park, KS 66210

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blongewicz@leawoodattorneys.com

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participating in our communication may intercept our communications by improperly accessing your computer or my computer or even some computer unconnected to either of us which the e-mail passed through.

From: David Kirk [mailto:dkirk121@yahoo.com]

Sent: Monday, July 10, 2023 9:55 AM

To: Jon A. Blongewicz <blongewicz@leawoodattorneys.com>; Dan C. Sanders <dsanders@kcattorneys.net>; Michelle Burge <mburge@countslawkc.com>; leslie@byramlaw.com

Subject: Fw: Price

Good morning.

I have attached the Edward Jones statement I received this morning.

I have no information on the Social Security information that I requested a couple weeks ago.

The tax preparer was waiting on information to prepare the 2022 tax returns, but I have no idea if he has the information that he needs or not.

I will be out of town from 7/14-22 and 8/2-8.

Thank you.

David C. Kirk
8000 Foster
Overland Park, KS 66204

Mailing:
P.O. Box 13304
Overland Park, KS 66282
913 940-7600
Fax: 913 642-5860
E-Mail: dkirk121@yahoo.com

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From: David Kirk <dkirk121@yahoo.com>

To: Jon A. Blongewicz <blongewicz@leawoodattorneys.com>

Cc: Dan C. Sanders <dsanders@kcattorneys.net>; Michelle Burge <mburge@countslawkc.com>; leslie@byramlaw.com <leslie@byramlaw.com>

Sent: Thursday, June 29, 2023 at 07:46:39 AM CDT

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Jeff Price <tom.j.price@gmail.com>
To: "Jon A. Blongewicz" <blongewicz@leawoodattorneys.com>
Cc: "Dan C. Sanders" <dsanders@kcattorneys.net>

Mon, Jul 10, 2023 at 10:45 AM

Jon,

David asked that I work directly with the tax preparer like I planned on doing. Dad's taxes are not due until October, with a court date in September we will know who can write a check for his taxes.

Please correct my thinking on this, if I have it wrong.

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[Quoted text hidden]

Jeff Price <tom.j.price@gmail.com>
To: "Jon A. Blongewicz" <blongewicz@leawoodattorneys.com>
Cc: "Dan C. Sanders" <dsanders@kcattorneys.net>

Mon, Jul 10, 2023 at 10:47 AM

Please note, that Dad has lost money in the past year by not being allowed to move his money to a lower risk like a money market.

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Jon A. Blongewicz <blongewicz@leawoodattorneys.com>
To: Jeff Price <tom.j.price@gmail.com>
Cc: "Dan C. Sanders" <dsanders@kcattorneys.net>

Mon, Jul 10, 2023 at 10:50 AM

If money is owed, I believe Mr. Kirk may can arrange for payment out of Edward Jones. Jon

Jon A. Blongewicz

Jon A. Blongewicz, Attorney at Law, P.A.

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[Overland Park, KS 66210](#)

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Dan C. Sanders <dsanders@kcattorneys.net>
To: Jeff Price <tom.j.price@gmail.com>

Mon, Jul 10, 2023 at 3:07 PM

Dan C. Sanders

MONACO, SANDERS, RACINE, & POWELL, L.L.C.

8700 State Line Road, Suite 110

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